



Filing ID #10022018

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carlton Elliott Smith
Status: Congressional Candidate
State/District: MS01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Loan to Comm. to Elect Carlton E. Smith [DO]		\$15,001 - \$50,000	None		
Loan to Comm. to Elect Carlton E. Smith [DO]		\$1,001 - \$15,000	None		
TIAA Retirement Account [PE]		\$100,001 - \$250,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Unitarian Universalist Association	salary	\$19,643.65	\$47,144.75
Meadville Lombard Theological School	consultation	N/A	\$300.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bell Street Chapel	Sunday preacher	\$250.00	N/A
UU Church of Rockville	Sunday preacher	N/A	\$300.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Kia Finance	September 2014	car note	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2018	C. E. Smith and the Unitarian Universalist Association	Agreement that I would be on unpaid leave from February 1 until June 30 (if I lost the primary) or November 30 (after the general election).
COMMENTS: My unpaid leave ended May 1. I was not on the ballot for the June 5 primary.		

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Unitarian Universalist Association (Boston, MA, US)	Member of Congregational Life Staff for the Southern Region

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carlton Elliott Smith , 06/13/2018